



TRANSFERRING STOCK TO SEATTLE UNIVERSITY

Making a stock gift is an easy way to invest in Seattle University. A gift of appreciated securities saves taxes twice. You may receive an income tax deduction for the full market value of the donated shares if you've held the securities for more than one year, and you may avoid capital gains tax on the appreciation.

If you have your shares in the brokerage account, you will need to provide your broker with the following information:

Brokerage House:

Broker Name:

For the account of Seattle University
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Stock Gift Transmittal Form

It is critical when making a gift of stock